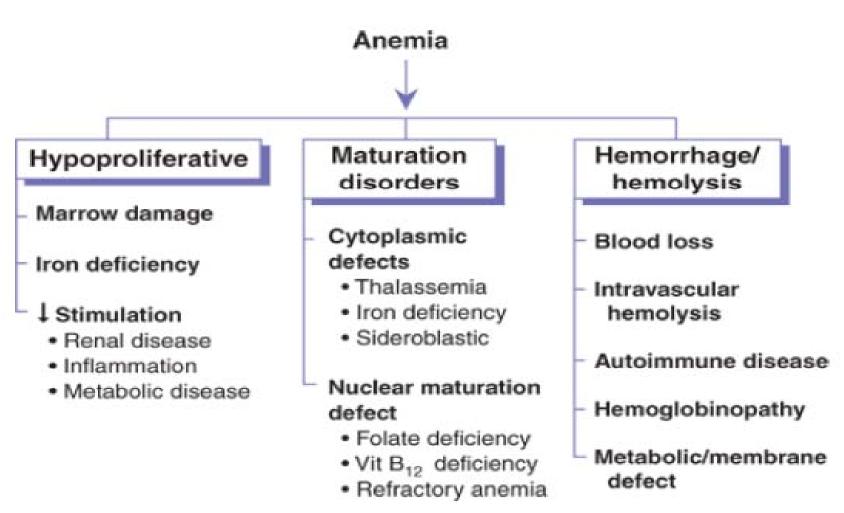
- Anemia is a group of diseases characterized by a decrease in either hemoglobin (Hb) or the volume of red blood cells (RBCs), which results in decreased oxygen-carrying capacity of the blood.
- Anemia is defined by the World Health
  Organization (WHO) as Hb less than 13 g/dL in
  men and less than 12 g/dL in women.
- According to the WHO, 25% of the world's population are anemic.

- Acute-onset anemias present with tachycardia, lightheadedness, and dyspnea, while chronic anemia presents with weakness, fatigue, headache, vertigo, and pallor.
- Iron deficiency is the leading cause of anemia worldwide, accounting for about 50% of cases.
- It is recommended to routinely screen for iron deficiency anemia, especially in pregnant women, children, and the elderly.

- Anemia can result from inadequate RBC production, increased RBC destruction, or blood loss.
- It can be a manifestation of other systemic disorders, such as infection, chronic renal disease, or malignancy.
- Because anemia is a sign of underlying pathology, early identification of the cause is essential.



## **Iron-Deficiency Anemia (IDA)**

- The normal ranges for Hb and Hct are wide, so that a patient may lose up to 15% of RBC mass and the Hct is still within the normal range.
- Therefore, iron deficiency may precede the appearance of anemia.

### **Iron Balance:**

- The normal iron content of the body is about 3 -4 g.
- It is a component of Hb, myoglobin, and cytochromes.

	Iron (mg)
Hb	2000
Myoglobin	130
Transferrin (plasma)	3
Ferritin (storage)	1000
Cytochromes	Rest of iron

- Inorganic iron is toxic.
- The body has an intricate system for iron absorption, transport, storage, assimilation, and elimination.
- Iron loss is ~ 1 mg daily.
- Menstruating women lose up to 0.6% 2.5% more per day.
- Pregnancy requires an additional 700 mg of iron.
- Blood donation results in ~ 250 mg of iron loss.

- Iron is best absorbed in its ferrous (Fe<sup>2+</sup>) form.
- The normal daily diet contains mainly the ferric (Fe<sup>3+</sup>) non-absorbed form.
- Iron is ionized by gastric acid, and then reduced to the Fe<sup>2+</sup> state before it is absorbed.
- It is absorbed primarily in the duodenum, and to a smaller extent in the jejunum, via intestinal mucosal cell uptake.
- Subsequently, it is transferred across the cell into the plasma.

- Iron absorption is NOT directly proportional to iron intake.
- As iron levels decrease, GI absorption of iron increases.
- The recommended daily intake of iron is 8 mg in adult males and postmenopausal females, and 18 mg in menstruating females.
- Children require more iron because of growth related increases in blood volume.

- Pregnant women require more iron because of fetal development.
- Normally, only the amount of iron lost per day is absorbed.
- Heme iron (in meat, fish, and poultry) is about three times more absorbable than the nonheme iron found in vegetables, fruits, dried beans, nuts, grain products, and dietary supplements.

- Gastric acid and ascorbic acid increase the absorption of non-heme iron.
- Dietary components that form insoluble complexes with iron (phytates, tannates, and phosphates) decrease absorption.
- Polyphenols bind iron and decrease non-heme iron absorption when large amounts of tea or coffee are consumed with a meal.
- Calcium inhibits absorption of both heme and nonheme iron (mechanism?).
- Patients with gastrectomy or achlorhydria have decreased iron absorption.

- Iron deficiency results from increased iron demand (hematopoiesis), increased loss, or decreased intake or absorption.
- Iron stores are reduced before reduced serum iron levels and can be assessed with serum ferritin measurement.
- Groups at risk: children younger than 2 years, adolescent girls, pregnant and lactating females, and those older than 65 years.

- In patients older than 65 years of age test for occult GI bleeding.
- Medications involved: alcohol, corticosteroids, anticoagulants, aspirin, and other (NSAIDs).
- Other causes of hypochromic microcytic anemia include: "anemia of inflammation", thalassemia, sideroblastic anemia, and heavy metal (lead) poisoning.

#### **Treatment:**

- Desired outcomes: reversal of hematologic parameters to normal, return of normal function and quality of life, and prevention or reversal of long-term complications.
- Treatment is focused on replenishing iron stores.
- Treatment of the underlying cause may aid in the correction of iron deficiency.

- Treatment consists of use of soluble and absorbable Fe<sup>2+</sup> iron salts.
- Maximal absorption occurring in the duodenum, primarily due to the acidic medium of the stomach.
- Meat, fish, and poultry, and certain iron-fortified cereals can help treat IDA.
- Fe<sup>2+</sup> sulfate, succinate, lactate, fumarate, glutamate, and gluconate are absorbed similarly.

- The dose of iron replacement therapy depends on the patient's ability to tolerate the administered iron.
- Tolerance of iron salts improves with a small initial dose and gradual escalation to the full dose.
- The recommended dose is about 150 to 200 mg of elemental iron daily, in two or three divided doses.

- Iron preferably is administered at 1 hour before meals because food can interfere with absorption.
- Many patients take iron with food because of GI upset when iron is administered on an empty stomach.
- Treatment should continue for 3 to 6 months after the anemia is resolved to allow for repletion of iron stores and to prevent relapse.

Iron Salt	Percent Elemental Iron	Common: Formulations and Elemental Iron Provided
Ferrous sulfate	20	60-65 mg/324-325 mg tablet 60 mg/5 mL syrup 44 mg/ 5 mL elixir 15 mg/1 mL
Ferrous sulfate (disiccated)	30	65 mg/200 mg tablet 50 mg/160 mg tablet
Ferrous gluconate	12	38 mg/325 mg tablet 28-29 mg/240-246 mg tablet
Ferrous fumarate	33	66 mg/200 mg tablet 106 mg/324-325 mg tablet

#### **Adverse reactions:**

- At therapeutic doses: dark discoloration of feces, constipation or diarrhea, nausea, and vomiting.
- GI adverse effects are dose-related and are similar among iron salts when equivalent amounts of elemental iron are administered.

### **Drug Interactions with Iron Salts**

#### **Drugs That Decrease Iron** | **Drugs Affected by Iron Absorption** Al<sup>+3</sup> -, Mg<sup>+2</sup> - , and Ca<sup>2+</sup> - containing **Levodopa ↓** (chelates with iron) antacids Methyldopa $\downarrow$ (decreases efficacy Tetracycline and doxycycline of methyldopa) Histamine H<sub>2</sub>-receptor antagonists **Levothyroxine ↓** (decreased **Proton-pump inhibitors** efficacy of levothyroxine) Cholestyramine **Penicillamine ↓** (chelates with iron) Fluoroquinolones ↓ (forms ferric ion quinolone complex) Tetracycline and doxycycline ↓ (when administered within 2 hours of iron salt) Mycophenolate **↓** (decreases absorption) 21

#### Common causes of treatment failure include:

- 1. Poor patient adherence.
- 2. Inability to absorb iron (due to previous gastrectomy, gastric bypass surgery, or celiac disease).
- 3. Conditions that impairs full reticulocyte response.
- 4. Persistance of a coexisting cause of anemia (continued bleeding. ...).
- 5. Incorrect diagnosis.

### **Parenteral Iron Therapy:**

Indications for parenteral iron therapy include:

- 1. Intolerance to oral iron.
- 2. Malabsorption
- 3. Nonadherence.
- 4. Patients with significant blood loss who refuse transfusions and cannot take oral iron therapy (??!!).

- 5. Patients with inflammatory bowel disease and those with gastric bypass/gastric resection due to poor oral absorption (first-line).
- 6. Patients with chronic kidney disease especially those undergoing hemodialysis.
- 7. Cancer patients receiving chemotherapy and erythropoiesis-stimulating agents.

### Parenteral iron preparations:

- 1. Iron dextran.
- 2. Sodium ferric gluconate.
- 3. Iron sucrose.
- 4. Ferumoxytol.
- 5. Ferric carboxymaltose.
- They differ in their molecular size, pharmacokinetics, bioavailability, and adverse effect profiles.
- They are all effective.

- All parenteral iron preparations carry a risk for severe anaphylactic reactions, but more with iron dextran and ferumoxytol products.
- Resuscitation equipment and trained staff should be available during administration of all iron dextran preparations.
- Iron may be released too quickly and overload the ability of transferrin to bind it, leading to free iron reactions that can interfere with neutrophil function.

Dose of iron (mg) = whole blood hemoglobin deficit (g/L) 
$$\times$$
 body weight (kg)  $\times$  0.22

An additional quantity of iron to replenish stores should be added (about 600 mg for women and 1,000 mg for men).

### Megaloblastic Anemias

- Macrocytosis seen in megaloblastic anemias is caused by abnormal DNA metabolism resulting from vitamin B<sub>12</sub> or folate deficiency.
- Drug-induced macrocytosis:
  - hydroxyurea, zidovudine, cytarabine, methotrexate, azathioprine, 6-mercaptopurine, cladribine.
  - With adequate folate and vitamin  $B_{12}$  levels and the absence of liver disease, high alcohol intake may produce macrocytosis. Cessation of alcohol results in resolution of the macrocytosis within  $\sim 2$  months.

### Megaloblastic Anemias

- In vitamin B<sub>12</sub>- or folate-deficiency anemia, megaloblastosis results from interference with folic acid- and vitamin B<sub>12</sub>-interdependent nucleic acid synthesis in the immature erythrocyte.
- The maturation process is impaired, resulting in immature large RBCs (macrocytosis).
- RNA and DNA synthesis depend on a series of reactions catalyzed by vitamin  $B_{12}$  and folic acid because of their role in the conversion of uridine to thymidine.

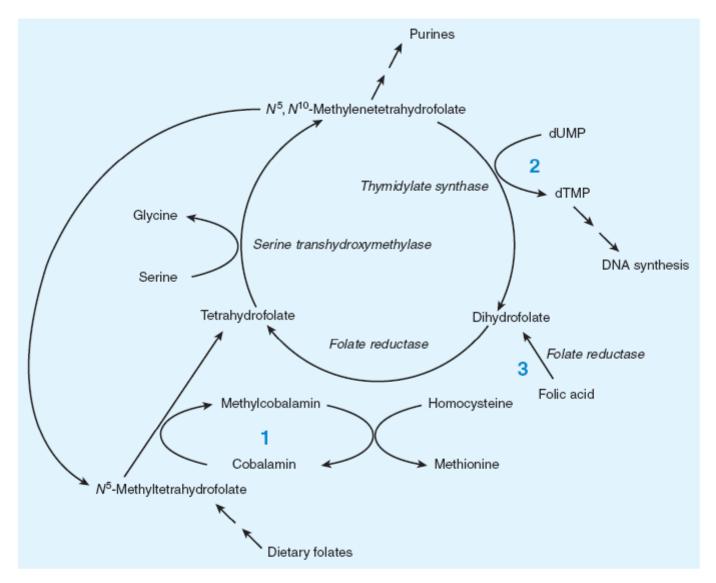


FIGURE 33–3 Enzymatic reactions that use folates. Section 1 shows the vitamin  $B_{12}$ -dependent reaction that allows most dietary folates to enter the tetrahydrofolate cofactor pool and becomes the "folate trap" in vitamin  $B_{12}$  deficiency. Section 2 shows the dTMP cycle. Section 3 shows the pathway by which folic acid enters the tetrahydrofolate cofactor pool. Double arrows indicate pathways with more than one intermediate step.

#### **Causes:**

- 1. Inadequate intake.
- In strict vegans and their breast-fed infants, chronic alcoholics, and elderly patients who consume a "tea and toast" diet because of financial limitations or poor dentition.

- 2. Decreased absorption.
- With loss of intrinsic factor by autoimmune mechanisms (pernicious anemia, in which gastric parietal cells are selectively damaged).
- Inadequate gastric acid production, or use of antacid drugs (proton pump inhibitors and histamine H2-receptor antagonists), leading to failure of cleavage and release of vitamin B<sub>12</sub> from proteins in food.

- In chronic atrophic gastritis, or gastric surgery.
- Helicobacter pylori infection (a cause of chronic gastritis).
- Overgrowth of bacteria and parasites that use vitamin B<sub>12</sub> in the bowel.
- Metformin may reversibly decrease B<sub>12</sub>
   absorption, due to its effects on the mechanism of absorption of vitamin B<sub>12</sub>-receptor complex in the terminal ileum.

• Injury or surgical removal of ileal receptor sites where vitamin B<sub>12</sub> and the intrinsic factor complex are absorbed (Crohn's disease or small bowel surgery).

- Vitamin B<sub>12</sub> is a water-soluble vitamin obtained by ingestion of meat, fish, poultry, dairy products, and fortified cereals.
- The body stores vitamin  $B_{12}$  is in the liver (~50%) for several years (2000 4000 µg).
- The recommended daily requirement is 2  $\mu g$  in adults and 2.6  $\mu g$  in pregnant or breast-feeding women.
- Vitamin B<sub>12</sub> deficiency usually takes several years to develop following vitamin deprivation.

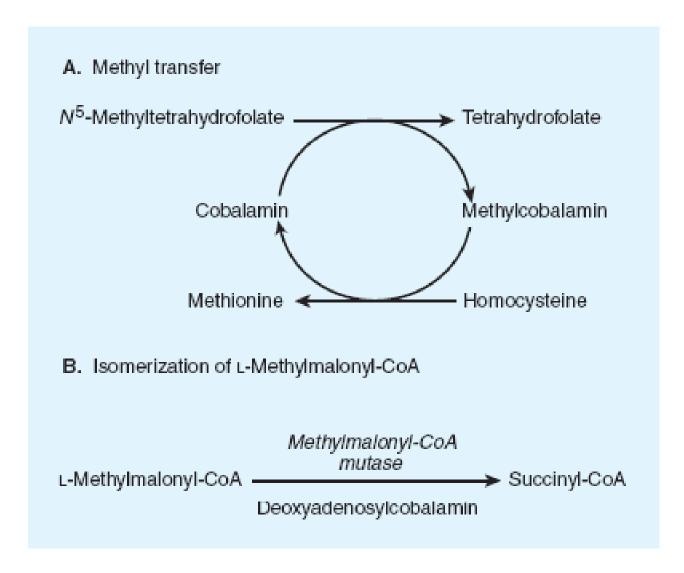
### Vitamin B<sub>12</sub> deficiency causes also:

- 1. Neurologic complications (bilateral paraesthesia in extremities, and deficits in proprioception and vibration). If not treated, symptoms progress to ataxia, dementia-like symptoms, psychosis, and vision loss.
- 2. In children prolonged deficiency can lead to poor brain development.
- Patients with unexplained neuropathies should be screened for vitamin B<sub>12</sub> deficiency.

#### Megaloblastic anemia is associated with:

- 1. Elevated MCV.
- 2. Mild leukopenia and thrombocytopenia.
- 3. Low serum vitamin B<sub>12</sub> level, less than 200 pg/mL.
- 4. Subclinical vitamin  $B_{12}$  deficiency is sometimes seen with vitamin  $B_{12}$  levels 200 to 300 pg/mL.

- Methylmalonic acid (MMA) and homocysteine are first to accumulate in vitamin B<sub>12</sub> deficiency.
- Elevations in MMA are more specific for vitamin B<sub>12</sub> deficiency.



**FIGURE 33–2** Enzymatic reactions that use vitamin  $B_{12}$ . See text for details.

- Homocysteine can also be elevated in folate deficiency, chronic renal disease, alcoholism, smoking, use of steroid or cyclosporine therapy, and smoking.
- Hyperhomocysteinemia may be an independent risk factor for cerebrovascular, peripheral vascular, coronary, and venous thromboembolic disease.

#### **Treatment:**

- The goals of treatment for vitamin B<sub>12</sub> deficiency include:
- a. reversal of hematologic manifestations.
- b. replacement of body stores.
- c. prevention or resolution of neurologic manifestations.
- Early treatment is very important because neurologic damage may be reversible if the deficiency is detected and corrected early.

- The underlying etiology should be corrected also.
- Parenteral vitamin B<sub>12</sub> regimen consists of daily injections of 1,000 μg of cyanocobalamin for 1 week to saturate vitamin B<sub>12</sub> stores in the body and resolve clinical manifestations of the deficiency.
- Thereafter, it can be given weekly for 1 month, and then monthly for maintenance.

- Parenteral therapy is indicated in the presence of neurologic symptoms.
- Vitamin B<sub>12</sub> should be continued for life in patients with pernicious anemia.

#### **Adverse effects:**

 Are rare, uncommon adverse effects include hyperuricemia and hypokalemia due to marked increase in potassium utilization during production of new hematopoietic cells.

- Folic acid deficiency is one of the most common vitamin deficiencies.
- It is associated with excessive alcohol intake and pregnancy.

Major causes of folic acid deficiency include:

- 1. Inadequate intake.
- Poor eating habits in elderly patients, teenagers ("junk food"), alcoholics, the poor, and those who are chronically ill or demented.

- 2. Decreased absorption:
- In patients with malabsorption syndromes.
- In alcoholics with poor dietary habits, alcohol interferes with folic acid absorption, interferes with folic acid utilization at the cellular level, and decreases hepatic stores of folic acid.

#### Drug induced folic acid deficiency:

- 1. Azathioprine, 6-mercaptopurine, 5-fluorouracil, hydroxyurea, and zidovudine directly inhibit DNA synthesis.
- 2. Folate antagonists; methotrexate; pentamidine, trimethoprim, and triamterene.
- 3. Phenytoin, phenobarbital, and primidone may reduce absorption by the intestine.

- 3. Increased requirements:
- When the rate of cellular division is increased as seen in:
- 1. Pregnant women
- 2. Patients with hemolytic anemia
- 3. Adolescents and infants during their growth spurts.
- 4. Malignancy.
- 5. Others

- Folic acid is a water-soluble vitamin readily destroyed by cooking or processing.
- Because humans are unable to synthesize sufficient folate to meet total daily requirements, they depend on dietary sources.
- Major dietary sources of folate include fresh, green leafy vegetables, citrus fruits, yeast, mushrooms, dairy products, and animal organs such as liver and kidney.

- The minimum daily requirement is 50 to 100 μg.
- In the general population, the recommended daily allowance for folate is 600 μg for pregnant females, 400 μg in nonpregnant females, and 500 μg for lactating women.
- Because the body stores about 5 to 10 mg of folate, primarily in the liver, cessation of dietary folate intake can result in deficiency within 3 to 4 months.

- It is important to rule out vitamin B<sub>12</sub> deficiency when folate deficiency is suspected.
- Laboratory changes associated with folate deficiency are similar to those seen in vitamin B<sub>12</sub> deficiency, except vitamin B<sub>12</sub> and MMA levels are normal.
- Serum folate levels decrease to less than 3 ng/mL within a few days of reduced dietary folate intake.

- The RBC folate level also declines, and levels remain constant throughout the life span of the erythrocyte.
- If serum or erythrocyte folate levels are borderline, serum homocysteine usually is increased with a folic acid deficiency.
- If serum MMA levels also are elevated, vitamin
   B<sub>12</sub> deficiency must be ruled out given that folate does not participate in MMA metabolism.

- Therapy for folic acid deficiency consists of administration of exogenous folic acid to:
- 1. induce hematologic remission.
- 2. replace body stores.
- 3. resolve signs and symptoms.
- In most cases, 1 mg daily orally is sufficient to replace stores.
- In cases of deficiency due to malabsorption, doses of 1 to 5 mg daily may be necessary.
- Folic acid is completely absorbed by the GI tract and is converted to tetrahydrofolate.

- Therapy should continue for about 4 months.
- Foods high in folic acid should also be encouraged (Beef liver, cooked lentils, chickpeas, fortified cereals, cooked spinach, kidney beans, tomato juice, orange, ..).
- Long-term folate administration may be necessary in increased folate requirements.
- Low-dose folate therapy (500 mcg daily) can be given with anticonvulsant drugs.
- Adverse effects have not been reported.

- Periconceptional folic acid supplementation is recommended to decrease the occurrence and recurrence of neural tube defects, specifically anencephaly and spinal bifida.
- Folic acid supplementation at a dose of 400 mcg daily is recommended for all women.

- Women who have previously given birth to offspring with neural tube defects or those with a family history of neural tube defects should ingest 4 mg daily of folic acid.
- Folic acid supplementation should NOT be attained via ingestion of excess multivitamins because of the risk for fat soluble vitamin toxicity.

- It describes both "anemia of chronic disease" and "anemia of critical illness", to reflect the inflammatory process that underlies both of those types of anemia.
- The onset of anemia of critical illness is quicker, over days, and typically occurs in a hospital setting.
- A nemia of chronic disease has a similar mechanism, but it develops over months to years from a chronic condition.

- It is especially important in the differential diagnosis of iron deficiency.
- Various conditions associated with "anemia of chronic disease" may predispose patients to blood loss (malignancy, GI blood loss from treatments with aspirin, NSAIDs, or corticosteroids).

## Common Causes of Anemia of Inflammation

1.Chronic infections
Tuberculosis
Other chronic lung infections (eg, lung abscess, bronchiectasis)
Human immunodeficiency virus
Subacute bacterial endocarditis
Osteomyelitis
Chronic urinary tract infections

- 2. Chronic inflammation
  Rheumatoid arthritis
  Systemic lupus erythematosus
  Inflammatory bowel disease
  Inflammatory osteoarthritis
  Gout
  Other (collagen vascular) diseases
  Chronic inflammatory liver diseases
- 3. Malignancies
  Carcinoma
  Lymphoma
  Leukemia
  Multiple myeloma

#### **Treatment:**

- The goals of therapy should include treating the underlying disorder and correcting reversible causes of anemia.
- Erythropoiesis-stimulating agent have been used to stimulate erythropoiesis for patients with anemia of inflammation, because a relative erythopoetin (EPO) deficiency exists.

#### Two agents are available:

- 1. Recombinant epoetin alfa.
- 2. Recombinant darbepoetin alfa (has a longer half-life).
- Patients with chronic disease may have a relatively impaired response.
- Treatment is effective when the marrow has an adequate supply of iron, cobalamin, and folic acid.

Toxicities of erythropoetin administration include:

- Increases in blood pressure, nausea, headache, fever, bone pain, and fatigue.
- Less commonly, seizures, thrombotic events, allergic reactions (rashes), and local reactions at the injection site.

#### Monitoring of erythropoetin therapy:

- Ensure the patient's Hb does NOT exceed 12 g/dL with treatment, or that Hb does NOT rise greater than 1 g/dL every 2 weeks.
- These cases have been associated with increased mortality and cardiovascular events, and tumor progression.